



Solar module export off-season

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The global export volume of Chinese solar PV modules in November 2024 at 15.2 GW represents a 12% month-on-month (MoM) and a 14% year-on-year (YoY) decrease, according to InfoLink

Indian solar stocks fell sharply after the Commerce Department decision. India's module capacity exceeds 160 GW while domestic demand is 40 to 45 GW. A separate anti dumping decision ...

- The cancellation of value-added tax (VAT) export rebates for Chinese photovoltaic (PV) products, effective April 2026, is catalyzing an unexpected surge in export orders during the ...

This table includes the total shipments, values, and average values of module shipments by year and month. This table is a compilation of annual Tables 2, 3, and 4.

These challenges have resulted in delays in solar panel deliveries across the globe. Globally, policies to support solar PV to date have focused mostly on increasing ...

Summary: This guide explores practical strategies for exporting photovoltaic (PV) modules, covering market trends, compliance requirements, logistics optimization, and pricing tactics. Learn how to ...

On January 9, 2026, China announced it will eliminate VAT export rebates for solar products effective April 1, 2026. This policy shift ends over a decade of export ...

Demand may weaken further as Europe enters the Christmas holiday off-season in December. By early November, manufacturers had already started more substantial sell-offs. ...

China will scrap value-added tax export rebates for PV products from April 1, 2026, while cutting battery rebates ahead of a full phaseout, raising ...

InfoLink analysts attribute Europe's off-season for the decline along with continued presence of module



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inventories here. Most shipments went to the Netherlands, Spain, Slovenia, Portugal, and Greece in ...

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